



AXA Connect SME Fact Find

AXA are constantly looking for ways to offer you a range of flexible eTrade options, that'll deliver great value to your customers and give you a compelling offering on cover, price and commission. Completing this quick Fact Find form will help us establish what additional benefits we can apply to your existing and new online business, as well as any cases you already hold that we can migrate to eTrade.

Name

Phone

Email

Broker Decision Maker

What is the total GWP of business currently transacted?

Which insurers do you trade with?

Overview of commission levels paid by Insurer*:

Do you have an existing eTrade scheme?

*if applicable, outline why enhanced commissions are received



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Which software house do you currently use for online trading?

What is the total GWP you'd be looking to eTrade with AXA?

Do you have a Professional Indemnity facility?

Do you have a Management Liability facility?

Before you return this form, please check that you've also got the following to attach:

A line-by-line list of policies to rollover, including postcode, trade, current insurer and premium.

Yes

No

Claims experience for the 3 largest eTrade insurer accounts.

Yes

No